Verband Schweizerischer Vermögensverwalter | VSV
Association Suisse des Gestionnaires de fortune | ASG
Associazione Svizzera di Gestione Patrimoniale | ASG
Swiss Association of Wealth Managers | SAM

08.11.2021

Congrès annuel VSV | ASG

Association Suisse des Gestionnaires de fortune

Date	8 November 2021
Lieu	Marriott Hotel, Zürich
Langues	Anglais et Allemand
Horaire	13:00 - 18:00

13:00 - 13:30	Welcome Drink (Meeting Point - Partner Stands)
13:30 - 13:45	**Serge Pasoncello, President SAM** Welcome Speech
13:45 - 14:30	**Prof. Dr. Jan-Egbert Sturm, KOF - ETH Zürich** Opening Keynote: Unconventional Monetary Policy and the Business Cycle.
14:30 - 14:45	Break - Transfer to workshop rooms
14:45 - 15:45	Workshops
	Prof. Dr. Robert Danon, Université de Lausanne, Danon The OECD/ECD global minimum tax and its impact for Switzerland.
	Prof. Dr. Falko Paetzold, EBS Universität & CSP, Universität Zürich How family offices and private banks implement ESG & impact on the ground: Best practices, pitfalls, and how to differentiate marketing from real action.
	RA Alexander Rabian, Streichenberg und Partner Rechtsanwälte (Deutsch) Crypto-Assets: Rechtliche und rechtlich-technische Aspekte für Vermögensverwalter.
	Dr. Philippe Sormani & Simon Hurst **IAZI AG - CIFI SA** (Deutsch) Immobilienpolitik und Regulierung: Impacts im Markt.
15:45 - 16:15	Coffee Break (Meeting Point - Partner Stands)
16:15 - 17:45	**SAM Partners**
	Rolf Gunter, Head CIO European Equities **UBS Global Wealth Management** Future of Tech Economy
	Maxime Perrin, Head of Sustainable Investment **Lombard Odier Investment Managers** How to best invest in the climate transition?
	Severin Rupp, Head FAM Switzerland **Bank Vontobel AG** FAM Business - 2025: Where are we heading to?
	Subramanian Venkatesan, Operating Model Specialist, **Bank Julius Baer** How to identify right FM System in a jungle of Fintech's.
17:45 - 18:00	**Serge Pasoncello, President SAM** **Annick Weitzman, Head of Training SAM** Concluding remarks

Comité scientifique

Prof. Dr. Robert Danon | Université de Lausanne, Danon

Prof. Dr. Falko Paetzold | EBS Universität & CSP Universität Zürich

RA Alexander Rabian | Streichenberg und Partner Rechtsanwälte

Dr. Philippe Sormani | Chairman of the Board, Partner IAZI AG - CIFI SA

Prof. Dr. Jan-Egbert Sturm | KOF - ETH Zürich

Simon Hurst | Senior Consultant, IAZI AG - CIFI SA
Speaker Workshop

Partenaires banques

Rolf Gunter | Head CIO European Equities
UBS Global Wealth Management

Maxime Perrin | Head of Sustainable Investment
Lombard Odier Investment Managers

Severin Rupp | Head FAM Switzerland
Bank Vontobel AG

Subramanian Venkatesan | Operating Model Specialist
Bank Julius Baer

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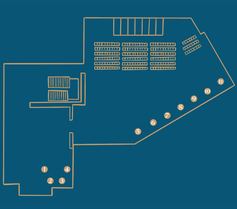
Plan



1. Bank Julius Bär & Co. AG
2. Banque Lombard Odier & Cie SA
3. UBS Switzerland AG
4. Bank Vontobel AG
5. Bank CIC (Schweiz) AG
6. LGT Bank (Schweiz) AG
7. Banque Pictet & Cie SA
8. Reyl & Cie SA
9. Banca dello Stato del Cantone Ticino
10. Swissquote Bank SA
11. Vanguard Investments Switzerland GmbH

Partenaires

Julius Bär

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LOMBARD ODIER DARIER HENTSCH

UBS

Vontobel

BancaStato

CIC

LGT

PICTET

REYL
Innovative Banking

Swissquote

Vanguard